

Koda Ltd

Company Registration No. 198001299R

CLARIFICATION OF NOTICE OF BOOKS CLOSURE DATE

Reference is made to the announcement made yesterday (8 February 2007) in relation to the notice of books closure date for the purposes of determining shareholders' entitlements to the interim dividend for the financial year ending 30 June 2007.

Due to an inadvertent typographical error, the shareholders' entitlements to the interim dividend was incorrectly stated as being "S0.5 per share" per ordinary share less 20% income tax for the financial year ended 30 June 2007.

The Company now wishes to clarify that the interim dividend should be **S0.5 cent** per ordinary share less 20% income tax for the financial year ended 30 June 2007.